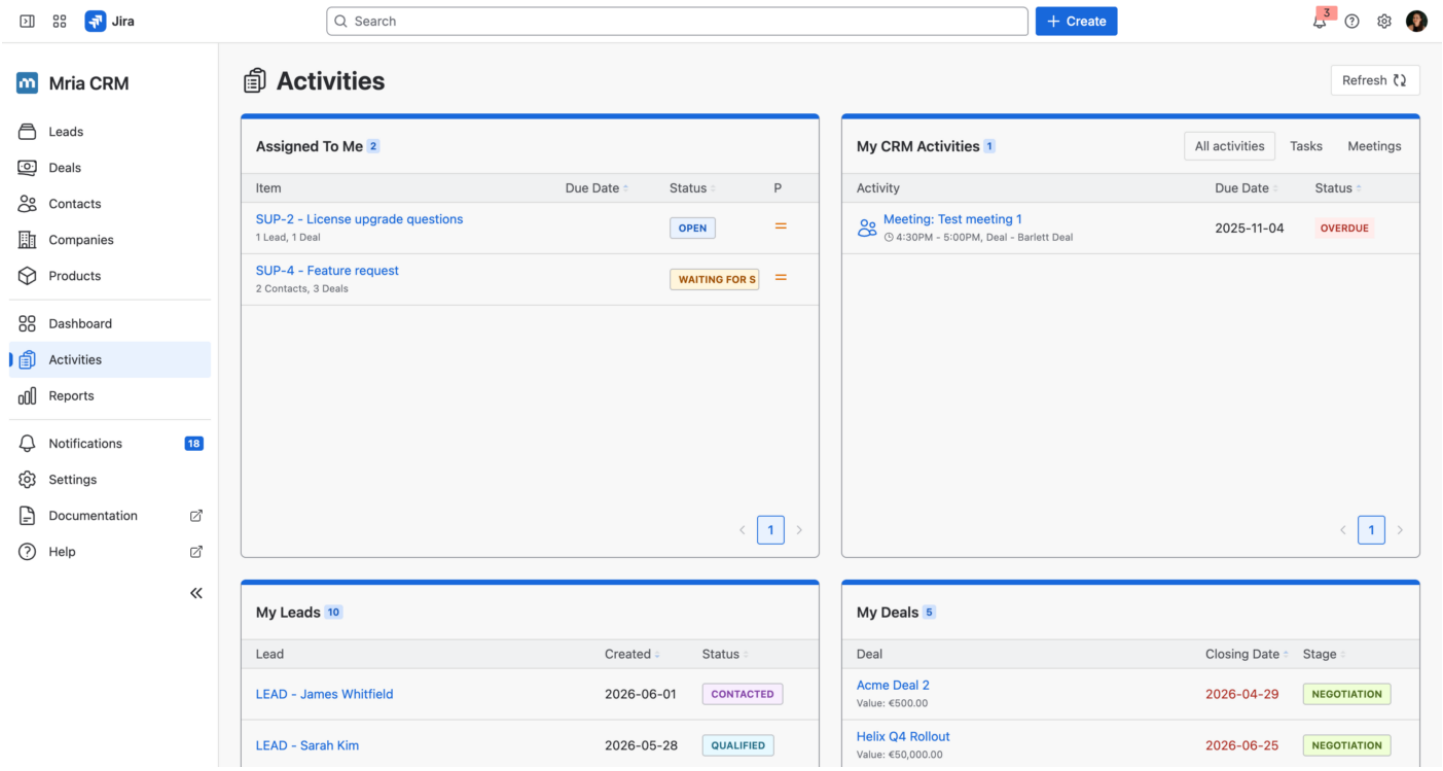
Activities

Using Mria CRM · https://mriacrm.com/docs/activities/

iHow the Activities Module Works in Mria CRM for Jira

The **Activities** module in Mria CRM is a quick overview of all current work assigned to you — including CRM activities, Jira tasks, Leads, and Deals.
It’s designed to help you stay focused on what matters most and track your daily progress without switching between views.



Overview

The page is divided into four sections, each helping you monitor different aspects of your work:

Section	Description

Assigned to Me	Displays Jira work items currently assigned to you that are linked to any CRM record — Deals, Leads, Contacts, Companies or **Products**.
My CRM Activities	Shows your CRM-specific tasks and meetings, wherever they were created — on a Lead, a Deal, a Contact or a Company. Use the Filters button to toggle between Tasks and Meetings if you prefer a focused view.
My Leads	Lists Leads assigned to you, along with their creation date and status.
My Deals	Lists your active Deals, showing their value, closing date, and current pipeline stage.

Sorting & Interaction

Each section supports sorting by columns such as *Due Date*, *Status*, *Created*, or *Stage*.
You can also open any record directly by clicking its name — whether it's a Lead, Deal, or linked Jira issue.

> **Tip**
>
> Use the **Activities module** as your daily dashboard to keep track of both CRM and Jira work in one place.

Related Pages

- Activities Breakdown – Learn more about types of CRM Activities (Tasks, Meetings, Notes, Files, and Jira links).
- Deals – See how Activities are managed within Deals.
- Leads – Understand how Activities help you nurture potential customers.