Release Notes

Release Notes · https://mriacrm.com/docs/release-notes/

iThis page provides an overview of Mria CRM for Jira releases, including new features, improvements, and important notes.

November 16, 2026 — VAT, Record Custom Fields & a Notes Block

Version: 6.4.0

Area	Features & Fixes Included
Products & Deals — VAT	• VAT replaces Tax. A product has a VAT mode — Exclusive (added on top), Inclusive (already in the price) or None — and a VAT %. The Products list has a VAT column. • Deal lines take the product's VAT and can change it per line; the Deal shows Net, VAT and Total, and the Total is the Deal amount. Existing tax rates became Exclusive with the same percent. • A workspace Default VAT mode and Default VAT % pre-fill new products. Import maps VAT Mode and VAT Rate; bulk edit sets both. See Products and General Settings.
Custom fields — records	• Ten new types — Deal, Lead, Contact, Company and Product, each single or (multiple) — make a custom field link to other records: a Company's Parent, a Deal's champion. They show as links on the record and in table columns, filter with a record picker, export as name and ID, and import by name. • Each entity takes up to 1,000 custom fields. See Custom Fields.
Record pages — Notes block	• An optional Notes block lists a Lead's, Deal's, Contact's or Company's notes on the page. It ships hidden; administrators show it in Settings → Layouts. See Layouts.

Area	Features & Fixes Included
Reports & lists	• Sales Performance by Assignee can show Open Amount and Weighted Open Amount, from Customize table. See Reports. • The Deals Pipeline Stage filter includes Won and Lost.
Dashboards	• Export to PDF puts several widgets on a page, in the dashboard's order, with the KPI cards kept together.
Fixes	• Reloading a report no longer lands on an access error. • A Deal's Timeline names the product that was added or removed. • The JSM match panel says whether it found a Contact or a Company. • Dialogs use the same font size as the rest of the app, and long stage names no longer overlap on a Deal's stage bar.

October 29, 2026 — Jira Dashboard Gadgets, Save Email as Note & Forecast Period

Version: 6.3.0

Area	Features & Fixes Included
Jira dashboards — gadgets	• Thirteen Mria CRM gadgets for Jira dashboards: CRM Metrics, Pipeline Funnel, Revenue Trend and Leads by Status; My CRM Activities, My Leads, My Deals and Assigned to Me; CRM Records by JQL, Work Items by CRM Attribute and Revenue at Risk; Company and Deal Spotlight. • Each viewer sees only what their Mria CRM role allows. See Mria CRM Gadgets for Jira Dashboards.
Emails — Save as note	• Turn an email on a Lead, Deal or Contact into a note on that record, so everyone who can open the record can read it. See Activities Breakdown.

Area	Features & Fixes Included
Dashboards	• Forecast by Closing Month has a Period setting: all open deals, or the next 3, 6 or 12 months or this year, with the deals outside the window shown as Overdue, Later and No closing date — or left out. • Widgets follow the workspace date and number formats. • KPI cards show up to twelve figures, and can also count open and unassigned Leads, Contacts and Companies. See Dashboards.
Contacts & Companies	• The separate Notes section is gone from Contact and Company records: notes are written in the Notes tab and read in the Timeline, as on Leads and Deals.
REST API — Files	• Attach files to Leads, Deals, Contacts and Companies from code, and list, download and delete them. See REST API: Attaching Files. • Files up to 10 MB, in the API and in the Files tab.
Settings & Reports — wording	• Every Settings tab opens with a line saying what it is for. Settings → Deals → Deal Types is now **Types**, and the Default marker is gone from the Companies type list — the first type is the default. See Configurable Lists and Company & Contact Types. • The Create report dialog is shorter; its Perspective list groups the choices under Group by and Period. See Reports.
Fixes	• Settings → Layouts → Companies read “Companie” instead of “Company”.

October 22, 2026 — Dashboard PDF Export, What's New & Editable Industries

Version: 6.2.0

Area	Features & Fixes Included

Dashboards — Companies and Contacts	• Seven new widgets: Companies by Industry, Country and Size; Contacts by Job Title, Company Type and Company Size; and Contacts by two fields, a stacked cross-tab such as company size by job title. • Custom field breakdown now counts Contacts, Companies and Products as well as Deals and Leads. • See Dashboards.
Dashboards — Look	• Pipeline by Stage and Companies by Type use the colors set in Settings; list widgets show stages and statuses as colored chips, and assignees as their Jira picture.
Dashboards — Export to PDF	• Save any dashboard as an A4 landscape PDF from its ⋯ menu. See Export to PDF.
What's new	• A What's new item at the bottom of the sidebar lists the latest releases with links to the documentation, and shows a dot until you open it. Replay it from Settings → General. See General Settings.
Settings — Industries	• Administrators can add, rename and remove industries under Settings → Companies → Industries. See Configurable Lists.
Settings — Company & Contact types	• Customer and Other can now be renamed and deleted like any other type. The first type in the Companies list is the default; deleting a type in use asks which type its records move to, and the last type can't be deleted. See Company & Contact Types.
Security	• Updated build tooling to address security advisories.

October 14, 2026 — Rovo Across the Whole CRM, Custom Reports & Layouts

Version: 6.1.0

Built your own agent in Rovo Studio?

Agents that use the Create lead, Search leads or Update lead tools need those tools replaced

with Describe CRM operations, Read CRM data, Create CRM data and Update CRM data — see Rovo Studio: Build Your Own Agent.

Area	Features & Fixes Included
Rovo — Mria CRM Assistant	• The assistant now works across the whole CRM: Leads, Deals, Contacts, Companies and Products, their notes, tasks, meetings, linked items and custom field values. It also converts Leads, closes and clones Deals, and makes bulk changes to Leads. • Ask in plain words and combine any filter the CRM supports — status, source, tag, owner, stage, amount, probability, dates, products, linked Jira work items, custom fields — then follow up on the answer in the same chat. • Every change is shown in plain words first and then on Rovo's Please review card, and runs only after Confirm selected. The assistant acts with the asking user's own permissions and never deletes anything. • See Mria CRM in Rovo and the worked examples in Rovo: Complex Requests Step by Step.
Rovo Studio — CRM tools	• Four general tools — Describe CRM operations, Read CRM data, Create CRM data and Update CRM data — cover every record type and replace the single-purpose Create lead, Search leads and Update lead tools. • The four bulk lead tools (tags, products, status/source/owner, notes) are available to your own agents as well. • See Rovo Studio: Build Your Own Agent.
Reports — Custom reports	• Create your own report: pick Deals, Leads, Contacts, Companies or Products and a perspective — Stage, Assignee, Product, Company country, a period and more, including your Dropdown custom fields. • Columns from every related record, drag-to-reorder (also from the keyboard), up to 40 columns, one row per line for Products or linked work items, and filters on the related columns. • Keep a report private, share it with users and roles — optionally letting them edit — or with all Mria CRM users. The Reports list gains an Author column. • See Reports → Custom Reports.

Area	Features & Fixes Included
Settings — Layouts	• Administrators can move, hide and collapse the blocks of every record page and reorder the fields in Details, per record type — and for Deals, per pipeline. Preview a real record before saving. • ⚙ Configure at the foot of a record's side panel opens the layout for that record. See Layouts.
Settings — Date, time and number formats	• Choose DD/MM/YYYY, MM/DD/YYYY, YYYY-MM-DD or D MMM YYYY; 12- or 24-hour time; and 1,234.56, 1 234,56 or 1.234,56 for every user in the workspace. CSV exports keep ISO-8601 dates and raw numbers. • See General Settings.
Settings — Configurable lists	• Deal Types and Reasons for Loss (Settings → Deals), Company Size (Settings → Companies), and product Categories and Unit types (Settings → Products) can now be edited. Values in use can't be deleted. • See Configurable Lists.
All pages — Reload after an update	• A tab left open while Mria CRM is updated now reloads itself back to the same page, instead of failing with errors until refreshed by hand. It waits for saves and unsaved typing. See Troubleshooting & FAQ.
Dashboards — Stale records fix	• The Stale records widget no longer lists Leads in a closed status (Lost or Junk).
Security	• Updated build tooling to address security advisories.

September 30, 2026 — Jira Automation, Dashboards & Company Types

Version: 6.0.0

Area	Features & Fixes Included

Jira Automation — Mria CRM actions	• Nine Mria CRM actions in Jira Automation: **Create lead**, **Create deal**, **Create contact**, **Link item to record**, **Find record**, **Search records**, **Update lead**, **Update deal** and **Add note**. • Any flow — started by a work item event, a schedule, a manual trigger or an incoming webhook — can create, find and update CRM records, link work to them and write notes, with every result available as smart values for the steps that follow. • Steps run as the person who connected Automation to Mria CRM and are limited by their Mria CRM role. • See Jira Automation, with a full actions reference and worked use cases, starting with capturing Leads from web forms.
Dashboards	• The Dashboard becomes **Dashboards**: build your own from 21 widgets — KPIs, funnels, forecasts, loss reasons, stale records, target progress and more — arrange them on a grid and save. • Share a dashboard with specific users, user roles or all Mria CRM users, optionally letting them edit. Every widget runs with the viewer's own permissions. • The existing dashboard is now **Sales Overview**, the default for everyone. Filters are remembered per user and per dashboard. • See Dashboards.
Company & Contact Types	• Every Company and Contact has a **Type** — Customer, Vendor, Supplier, Partner, Reseller, Competitor, Investor, Internal or Other — from lists administrators manage under Settings → Companies and Settings → Contacts. • Contacts inherit their Company's type unless one is set on the Contact. Type appears in the lists, the record header, filters, bulk edit, the import wizards, reports and a new Companies by Type widget. • Queryable from Jira: `"Mria CRM Companies.Type"` and `"Mria CRM Contacts.Type"` . • The CRM Status next to it now explains itself: hover the to see why a record is Active, Prospect or Inactive. • See Company & Contact Types.

Weighted amounts	• The Deals page and Sales Overview show **Weighted Pipeline Value** — the sum of amount × probability for open Deals — next to Pipeline Value. • Each Deal shows its weighted amount and the probability behind it, the Pipeline Value Funnel switches between Value and Weighted value, and Deals can be filtered by weighted amount. • See Deals.
Meetings — attendees and notes	• Record who takes part — Mria CRM users, Contacts or any email address — and keep the agenda and outcome in the meeting's own **Notes**. • Attendees are recorded, not invited: Mria CRM sends nothing to them. See Activities Breakdown.
Getting started	• New users get a two-minute product overview on first open; anyone can replay it from Settings → General. • While sample records remain, the lists say so and explain how to remove them. See Installation Guide. • The sidebar's Help item is now **Get Support**, next to Documentation and Share Feedback.
Email	• When the Mria Gmail or Outlook Connector license expires, the Emails tab says that sending is paused, and queued emails show **Not sent** instead of Pending until the license is renewed. See Gmail Integration and Outlook Integration.
Fixes	• **Companies** — the Open Leads count in the list now matches the Leads on the record. • **Deals and Leads** — deleting a Contact now records the unlink on the timeline of every Deal and Lead it was linked to. • Security and dependency updates.

September 18, 2026 — Linked Work Item Report, Activity Dates & Column Merge on Import

Version: 5.15.0

Area	Features & Fixes Included
Reports — Linked Jira work items by Deals	• A new built-in report listing the Jira work items linked to your Deals, grouped by Deal, with each item's type, status, assignee and due date alongside the Deal's name and stage. • The exported CSV carries the Jira work item **Key** plus **Deal Name**, **Deal Stage** and **Deal Amount** — the work item's summary, status and assignee appear on screen but not in the export. See Reports for why.
Leads & Deals — next and last activity	• Every Lead and Deal now carries a **Next activity** and a **Last activity** date, derived from its Tasks and Meetings. • Both are available as table columns (switch them on under **Customize table**), as sort options on the Kanban board, and on the record's Details panel. • The filter panel gains matching date ranges plus a **No activity in the last** select — 7, 14, 30 or 90 days — and a **Never** checkbox, for finding accounts that have gone quiet. • See Leads and Deals.
Import — map two columns onto one field	• A file with separate **First Name** and **Last Name** columns no longer needs pre-processing: map both onto **Name** and the wizard joins them. • Choose how they are joined — **Space**, **Comma**, **Hyphen** or **None** — and a live preview shows the result before you import. • See Contacts Import.
Deals Kanban — the column summary stays visible	• Each column's total amount, weighted amount and average deal probability are pinned to the bottom of the column instead of sitting below the cards, so they are readable without scrolling. • The figures cover the whole column, not just the cards currently loaded, so they do not shift as you scroll. • See Deals.

Area	Features & Fixes Included
Linked items — no ceiling, and pagination everywhere	• A record is no longer capped at 50 linked work items. • Every tab of the Linked items section — Jira work items, Spaces, Boards, Web links and Confluence — is paginated, with an items-per-page control, and the list area is taller so the pager and **+ Create new** are reachable without scrolling inside the card. • See Jira Integration.
Notifications — relative timestamps	• Notification times now read as durations — **2 hours ago**, **1 day ago**, **1 month ago** — in the largest unit that fits. The exact date and time is on hover. • See Notifications.
Roles & Permissions — clearer actions	• Where an action is not available the Actions column now shows a padlock with the reason, rather than an empty space. Built-in roles cannot be deleted; the Administrator role cannot be duplicated either. • The permission matrix gained a row-level select-all, so a module can be granted in full in one click. • See Roles & Permissions.
Fixes	• **Meetings** — the composer used to show times that looked filled in but were not, so Create did nothing. It now opens on today's date with a real one-hour slot and can be submitted as it stands, and a missing required field is reported against the field. See Contacts, Companies and Activities. • Task due dates are read as end of day, so a meeting timed later the same day is correctly the next activity. • The Task composer's due-date placeholder now reads `YYYY-MM-DD` instead of a plausible-looking date that could be mistaken for a pre-filled value. • **Activities** — a Jira work item linked to a Product and assigned to you now appears under **Assigned to me**. • **Deals Import** — a probability written as `0.20` no longer fails the import. • Security and dependency updates.

September 11, 2026 — Custom Roles, Meetings & Tasks on Every Record

Version: 5.14.0

Area	Features & Fixes Included
Settings — Custom roles	• The three built-in roles are no longer the only option. **Settings → Roles & Permissions** now has **+ Create role**, so you can build a role that matches how your team actually works. • Each role gets a permission matrix: **View** / **Create** / **Edit** / **Delete** across the CRM modules and the settings areas, plus a separate **Reports** toggle. • **Duplicate** an existing role to start from something close rather than from nothing, and manage each role's **Users** and **Groups** from the same dialog. • Administrator, User and Viewer stay as they are and cannot be deleted. • See Roles & Permissions.
Contacts & Companies — Meetings, Tasks and Timeline	• Contacts and Companies gained **Meetings** and **Tasks** tabs, so work can be scheduled against the account or the person it belongs to rather than only against a Lead or Deal. • Both also gained a **Timeline**, which records what happens to the record over time — the same history Leads and Deals already had. • Meetings and Tasks created here show up in Activities alongside everything else. • See Contacts and Companies.
Jira — custom field values kept in sync	• The Mria CRM custom fields on Jira work items now keep their values in step with the CRM, so a query like `"Mria CRM Deals.Stage" = "Negotiation"` reflects where the Deal actually is. • See Mria CRM Custom Fields in Jira.

Area	Features & Fixes Included
Fixes	• **Deals Import** — a probability written as `0.20` no longer fails the import. Decimal fractions and whole percentages are both accepted: `0.2` and `20` each store as 20%. See Deals Import. • **Activities** — a Jira work item linked to a Product and assigned to you now appears under **Assigned to me**, as it already did for the other entities. • **Emails** — fixed a query that could exceed its memory limit and leave a record showing no synced emails even though the mailbox had synced. • Security and dependency updates.

September 4, 2026 — Teamwork Graph, Jira Custom Fields & Lead Import Options

Version: 5.13.0

New permissions requested — approve when you are ready
Mria CRM now ships as a Forge rolling release, so this version installed automatically and is already live on your site. Two features in it — Teamwork Graph support and the Jira custom fields — request additional permissions, and they stay inactive until a Jira admin approves them.
Go to **Atlassian Administration → Connected apps → Mria CRM → Update**. Until then, **every other feature and fix in this release works normally** — nothing else is held back by the pending approval.
How to approve the new permissions

Area	Features & Fixes Included

Jira — Mria CRM custom fields	• Added five read-only custom fields to Jira work items: **Mria CRM Leads**, **Mria CRM Deals**, **Mria CRM Contacts**, **Mria CRM Companies** and **Mria CRM Products**. Each one lists the CRM records linked to that work item. • The fields are available in **JQL** and in Jira automation, so you can filter and build rules on CRM data — for example `"Mria CRM Leads.Assignee" = currentUser()`. • See Mria CRM Custom Fields in Jira for every queryable parameter and the automation recipes. • **Requires the new permissions to be approved.**
Teamwork Graph support	• Mria CRM records are now published to the Atlassian **Teamwork Graph**, the shared index behind Atlassian search and Rovo, so CRM records can surface alongside your Jira and Confluence content. • Deals map to the graph's **Deal** type and Companies to **Customer organization**; Leads, Contacts and Products map to **Work item**. Records keep their Mria CRM permissions, and the graph syncs on Atlassian's own schedule rather than instantly. • **Requires the new permissions to be approved.** • See Teamwork Graph & Atlassian Search.
Rovo Studio — Mria CRM tools	• Mria CRM now appears in **Rovo Studio** under **Connected apps**, contributing three tools you can attach to an agent you build yourself: **Create lead**, **Search leads** and **Update lead**. • This is separate from the ready-made **Mria CRM Assistant** — these are the individual actions, for your own agents. More tools will follow. • See Mria CRM in Rovo Studio. These are Atlassian's tools that Mria CRM plugs into — there is no Mria CRM MCP server.

Leads — Import options	• Lead Import gained **Link to existing Contacts** / **Companies** and **Create new Contacts** / **Companies from Lead info** checkboxes, matching the options Contacts Import already had. • Leads are matched by email. Unlike Contacts, Leads do not need unique emails, so several Leads can link to one Contact. • Companies connect to Leads through Contacts, so a new or existing Contact is used to link them. A Company name that matches more than one Company is skipped. • See Leads Import.
Lead to Deal conversion — better defaults	• **Transfer activities from Lead to Deal** and **Transfer links** are now selected by default in the Convert Lead dialog. They used to be off, and there was no way to fix a conversion once you had forgotten them. • Clear either box to convert without carrying that data over. • See Lead to Deal Conversion.
Gmail & Outlook — historical emails	• Connector admins can now import mail that predates the connection. **Settings → Global Settings → Syncing emails → Sync emails from** takes a date; everything received or sent on or after it (UTC) is imported. • Site-wide — it applies to every connected mailbox — and it reaches back **one year at most**. Clearing the date stops further import but keeps what was already brought in. • See Gmail Integration §1.8 and Outlook Integration §1.8.
Fixes & maintenance	• **Import Completed** no longer renders a stray `0` above the **Records added** row when every row in the file is skipped as a duplicate. • Fixed a failing deal-suggestions query behind the Jira Service Management work item panel. • Security and dependency updates across Mria CRM and Mria Contacts.

September 4, 2026 — Deals Import, Email Attachments & HTML Templates

Version: 5.12.0

Area	Features & Fixes Included
Deals — Bulk import	• Introduced **Import Deals** from `.CSV` / `.XLSX` files, completing bulk import across every entity — Leads, Contacts, Companies, Products and now Deals. • Same five-step wizard as the other imports: **Upload File → Map Fields → Map Values → Review Details → Import File**. • Deal imports and exports get their own **Deals** tab in Data Administration. • See Deals Import for the full walkthrough.
Email — Attachments	• Added **Attach files** to the email composer on Contacts, Leads and Deals, so a message can carry documents as well as inline images. • Accepted types: `.pdf .doc .docx .xlsx .txt .csv .png .jpg .jpeg .gif .json .zip`. • See Gmail Integration and Outlook Integration.
Email Templates — HTML editor	• The template editor gained a **Rich text / HTML** toggle, so you can paste markup straight out of an email design tool instead of rebuilding the layout by hand. • Pasted HTML is sanitized on save: `<style>` blocks, Outlook conditional comments and background images are removed, and images need `https` URLs. • A live **preview** under the editor renders the template with sample data, so merge fields like `{{company.name}}` show as real values while you write. • See Email Templates.
Email Templates — Delete starter templates	• The three starter templates that ship with Mria CRM can now be deleted from **Settings → Email Templates**, the same as any template you created yourself. • See Email Templates.

August 21, 2026 — Bulk Updates, Email Templates & Flexible Deals

Version: 5.11.0

Area	Features & Fixes Included
All entities — Bulk field editing	• Added **Edit fields** to the bulk actions bar across Leads, Deals, Contacts, Companies, and Products. Select records in table view, then update them all in one pass — no more opening records one at a time to re-assign a territory or re-tier a segment. • Every field starts at **Keep as is**, so only what you deliberately change is touched. Single-value fields also offer **Clear** to empty them across the selection. • Multi-value fields (Tags, Products) let you choose how the change applies: **Add new**, **Replace all**, **Find and remove**, or **Remove all**. • Editable fields per entity — **Leads**: Status, Source, Assignee, Tags, Products. **Deals**: Assignee, Deal type, Source, Pipeline stage, Tags. **Contacts**: Company, Tags, Products. **Companies**: Country, City, State, Company Size, Industry, Tags, Products. **Products**: Category, Unit Type, Tax Rate. • **Add links** attaches the same Jira work item, Jira space, Jira board, Confluence page, or web link to every selected record.
Email Templates	• Introduced Email Templates — reusable emails you can insert from any Contact, Lead, or Deal. Managed under **Settings → Email Templates**, with **no admin setup**: any user can create one. • Each template is **Private** (only you) or **Public** (anyone in the workspace can use it; only the owner can edit). Keep it Private while you refine the wording, then make it Public for the team. • **Merge fields** — `{{contact.name}}`, `{{company.name}}`, `{{deal.name}}`, `{{lead.name}}`, and `{{my.name}}` — work in both the subject and the body. • The composer's **Template** button opens a picker with a **live preview filled in for the record you're on**, so you see the real email before inserting it. **+ Save as template** turns the draft you've just written into a reusable one. • Every workspace ships with three **Starter** templates so the picker isn't empty on day one. Templates can be reordered per user, duplicated, and moved in and out via **Import** / **Export**.

Area	Features & Fixes Included
Deals — Multiple Contacts & Companies	• A Deal can now be linked to **several Contacts and several Companies**, each panel with its own count and **+ Add** action. One of each is marked **Primary**. • This is what multi-party deals needed — a reseller alongside the end customer, a parent company and the subsidiary actually signing, or a procurement intermediary. Previously you picked one and recorded the rest in a note. • The Deals table now shows **Primary Company** and **Primary Contact** columns; open the Deal for the full list.
Deals — Contacts and Companies now optional	• Creating a Deal no longer requires a Contact or a Company, and the Contact no longer has to belong to the Company first. Only **Deal Name**, **Pipeline**, and **Pipeline stage** are required. • Useful when a deal lands before you know who you'll actually be dealing with — record the opportunity now, attach the people later.
Import — Failing rows named	• Validation errors now report the **specific row numbers** that failed, not just a count. On a file of thousands of rows, a single malformed value is otherwise nearly impossible to find — now you can jump straight to it, fix it, and re-upload. • Applies to Leads, Contacts, Companies, and Products imports.
REST API — Extended lists	• List endpoints can return **full record details** instead of a trimmed summary, and records now carry their **created** and **updated** timestamps — which is what makes incremental syncing practical: pull only what changed since your last run. See REST API.
Bug Fixes	• Fixed the "*No email address found for Lead*" error.

August 11, 2026 — Bulk Delete & Files Tab

Version: 5.10.0

Area	Features & Fixes Included

All entities — Bulk delete	• Added **bulk delete** across Leads, Deals, Contacts, Companies, and Products. Select records with the row checkboxes in table view, then delete them in one action. • The **header checkbox** selects every record on the **current page**. To go wider, use the **Select all N** link in the bulk actions bar, which extends the selection to everything matching your current filters. • Records that can't be removed (for example a Contact still used on a Deal, or a Company with linked records) are **skipped** and the rest of the batch continues. One protected record no longer fails the whole operation. • Bulk delete is permanent and cannot be undone — check the count in the bulk actions bar before confirming.
Leads & Deals — Files tab	• The **Files** tab is available again on Leads and Deals following an Atlassian platform fix. Upload contracts, proposals, and supporting documents straight onto a record — up to **1.5 MB per file**. See Activities Breakdown.
Bug Fixes	• Fixed a **Phone** field corruption on export/import round-trips: exporting Leads to CSV and re-importing the same file added a leading apostrophe to phone numbers (`'+44 4813 8074` instead of `+44 4813 8074`). The apostrophe the export adds to stop spreadsheets reformatting the number is now stripped on import.

August 7, 2026 — REST API, Files & Secondary Email

Version: 5.9.0

Manual update required

This version must be updated manually to enable the new features and to keep future updates installing automatically.

Go to **Jira Settings → Manage apps → Update Mria CRM**.

How to update

Area	Features & Fixes Included

REST API	• Introduced the Mria CRM REST API — read and write your CRM data from outside Jira, so you can sync with other systems, feed a data warehouse, or automate record creation from your own tooling. • Documentation covers Setup and authentication, the OpenAPI specification, and worked examples for Node.js and Postman.
Leads & Deals — Files	• The **Files** tab is now generally available on Leads and Deals (previously early access). Maximum file size is **1.5 MB**. • The Files section stays **collapsed while it isn't in use** and expands on click, so records with attachments stay compact. See Activities Breakdown.
Companies — Notes / Files tabs	• Added a **Notes / Files** tab strip to the Company full view, bringing Company-level attachments in line with Leads and Deals. • Contracts, NDAs, and other paperwork that belongs to the account rather than to one specific opportunity now live on the Company itself.
Contacts — Secondary email	• Contacts can now hold a **second email address** alongside the primary one — useful when the same person writes from both a work and a personal mailbox. It appears as **Secondary Email** in the Details panel and can be edited inline.
JSM Integration — Deal suggestions & CSM support	• When a Contact or Company is linked to a service desk ticket, the CRM panel now suggests that customer's **three most recent Deals** (by created date) along with the **total number of Deals** they have — so an agent sees the commercial context without leaving the ticket. Any suggested Deal can be linked in one click. • Added support for **Customer Service Management (CSM)** tickets: matching now uses the **Reporter's** email rather than the Customer field, which on CSM tickets points at the organization rather than the person who raised the request. See JSM Integration.

Email — Images & prefilled recipients	• Gmail and Outlook emails now support **images** in the message body, so signatures, screenshots, and inline graphics render properly instead of being dropped. • The **To** field is pre-filled by default when composing from a Lead, Contact, or Deal. • Fixed replying to HTML emails, which previously produced broken formatting.
Meetings — Custom time	• You can now **type any start or end time** when scheduling a Meeting instead of choosing from the preset slots — handy for calls that don't fall on a round interval, or for logging a past meeting at its real time. See Activities Breakdown.
Amount formatting	• The **Amount** column no longer forces a dollar sign — amounts follow the workspace currency set by your administrator, so teams working in GBP, EUR, and other currencies see the right symbol.
In-app feedback survey	• The in-app feedback link now points to an **Atlassian-hosted survey form** instead of the previous Google Form — one less third-party service in the loop. We still read every response.
Bug Fixes & Security	• Fixed an error when unlinking a converted Lead from a JSM ticket. • Deleted or missing Leads, Deals, and other records now redirect to a proper 404 page instead of generating repeated errors. • Fixed scheduled trigger errors in Mria Contacts. • Optimized the app manifest to stay within Atlassian's Forge deployment limits — internal change, no user-facing impact. • Resolved third-party dependency vulnerabilities flagged by Snyk.

July 23, 2026 — Products Import, Sample Data & Feedback Survey

Version: 5.8.0

> **We'd love your feedback!** Take our quick **Mria CRM in-app survey** — it helps shape what we build next. The survey is also linked in-app on this release.

Area	Features & Fixes Included
Products — Bulk import	Introduced Products Import from `.CSV` / `.XLSX` files. Rounds out the import story — Leads, Contacts, Companies, and now Products can all be seeded in bulk. Duplicates are matched by **Name**, with **Update existing** and **Skip duplicates** options.
Leads Import — Products mapping	Extended Leads Import's **Map Values** step: if your file has a **Products** column, its values are matched to **existing Products** in your catalog and linked to each imported Lead. New Products cannot be created through Leads Import — add them first via Products Import.
Sample data on install	New installations now come pre-populated with sample records across Leads, Deals, Contacts, Companies, and Products (each tagged with `[SAMPLE]`), plus a populated Dashboard from first login — so trial users can explore how everything fits together without an empty state. See the Installation Guide for the recommended deletion order when it's time to switch to your own data.
All entities — "No data" filters	Added negative-value filters across Leads, Deals, Contacts, Companies, and Products — filter by "no source", "not imported", "no tags", "no linked Contacts", and similar. Handy for cleanup passes and spotting records missing key attribution.
Reports — Custom fields & Weighted Amount	Reports now include **custom fields** and **Weighted Amount** (Deal amount × Probability) across most report types where they make sense — visible in both table view and the CSV export.
In-app feedback survey	Added an in-app link to our **feedback survey** so you can tell us what's working, what's missing, and what to build next — one click from the app.
Bug Fixes & Security	Routine bug fixes across the app. Resolved third-party dependency vulnerabilities flagged by Snyk.

July 16, 2026 — Navigation, Product Links, HTML Email & Data Export

Version: 5.7.0

Area	Features & Fixes Included

Navigation	• Reordered the left-hand menu for better usability — core records first (**Leads, Deals, Contacts, Companies, Products**), then **Dashboard, Activities, Reports**, then **Notifications** and **Settings**.
Products — Filters & links	• Added relationship filters to the Products list — filter by **Linked Contacts**, **Companies**, open **Leads** / **Deals**, and **Jira work items**. • Linking **Contacts** and **Companies** to a Product is now live (previously coming soon). Linked Products appear on the record, and the record appears under the Product's **Linked Contacts** / **Linked Companies** tabs.
Contacts & Companies — Products	• You can now link **Products** directly from a Contact or Company full view.
Import — Custom fields in samples	• Sample `.CSV` / `.XLSX` files now include columns for any configured custom fields, so you can see exactly where to enter their values (Leads, Contacts, and Companies import).
Email — HTML & notifications	• Gmail and Outlook emails — links, replies, and forwards now render as formatted **HTML** instead of plain text. • Added notifications when a new email is received on a Contact, Lead, or Deal assigned to you (shown on the Notifications page and in the counter).
Data Administration — Export CSV	• Added **Export CSV** under **Settings → Data Administration** (replacing "Export — coming soon") — exports all records of an entity with the default columns. See Data Administration. • **Products** import added as *coming soon* in Data Administration.

July 2, 2026 — Products Full View & Tags Configuration

Version: 5.6.0

Area	Features & Fixes Included

Products — Full-view redesign	• Redesigned the Product full view. Added a **Description** field, the ability to link **Jira work items**, **Confluence pages**, and web links directly to a Product, and the ability to see the **Leads and Deals** a Product is linked to (previously visible only from the Lead or Deal side). • Linking **Contacts** and **Companies** to a Product is coming soon.
Tags — Configuration	• Introduced Tags Configuration under **Settings → Tags**, where you can manage tags for **Leads**, **Deals**, **Contacts**, and **Companies** on their own tabs. • Tags appear in the list either by adding them with the **+ Add [Entity] Tag** button, or automatically when a tag is added to a specific record while editing or importing. • Deleting a tag offers two options — **move its records to another tag** (useful for merging or fixing a misspelled tag) or **just remove the tag from all records**.

July 1, 2026 — Outlook Connector Live

Version: 5.5.0

Area	Features & Fixes Included
Outlook Integration — now live	• The Mria CRM: Outlook Connector is now live on the Atlassian Marketplace. It brings the same two-way Outlook email sync — sending, replies, reply all, forwarding, and unlinking — already available for Gmail. See Outlook Integration for setup and usage. • The connector is completing Microsoft publisher verification; during this period the Microsoft sign-in screen may show an "unverified app" notice. Whether a user can accept that notice is a Microsoft 365 tenant setting; where the tenant blocks unverified apps, an administrator has to grant consent. See Outlook Integration.

June 30, 2026 — Email Reply, Forward & Unlink + Full-View Redesign

Version: 5.4.0

Area	Features & Fixes Included

Gmail & Outlook Integration — Reply, Forward & Unlink	• Added **Reply**, **Reply all**, and **Forward** actions on synced emails in the **Emails** tab of Contacts, Leads, and Deals. These actions are available only to users who are **in the email loop** (sender, recipient, or CC) and are blocked for everyone else. • Added an **Unlink** action that removes an email from the current record only — the email stays in Mria CRM and on every other record it is linked to. Especially useful for Deals, where an email can be kept on its Contact but unlinked from a Deal it has nothing to do with. • See Gmail Integration and Outlook Integration.
Leads, Deals, Contacts & Companies — Full-view redesign	• Redesigned the full view of Leads, Deals, Contacts, and Companies. The notes editor now takes up less space when it is not in use, and all external linked items are gathered into a single, more reachable section.

June 19, 2026 — Delete Synced Emails

Version: 5.3.0

Area	Features & Fixes Included
Gmail Integration — Delete synced email	• Added a **Delete** action on synced emails in the **Emails** tab of Contacts, Leads, and Deals — open the **…** menu on an email and choose **Delete**. • Deleting removes the email and its attachments from Mria CRM, and from every record it is linked to. The original message stays in the connected mailbox, and the action **cannot be undone**. • Only an admin or the owner of the connected mailbox can delete a synced email. See Gmail Integration.
Outlook Integration *(coming soon)*	• Outlook Integration is implemented and currently undergoing Microsoft 365 certification, so it is not yet available on the Atlassian Marketplace — coming soon.

June 15, 2026 — Pipeline & Product Reports

Version: 5.2.0

Area	Features & Fixes Included
Reports	• Added the **Pipeline by Stage** report — open Deals grouped by Deal Stage, with a **Weighted amount** (Deal amount × Probability) forecast and an amount-weighted probability per stage. See Reports. • Added the **Deal Contacts by Product** report — Deals and their Contacts grouped by Product, with contact emails for outreach. Each product group shows the number of linked Deals and Contacts; in the CSV export, **Product** is always the first column.
Security	• Resolved third-party dependency vulnerabilities flagged by Snyk. Routine security maintenance.

June 9, 2026 — Gmail on Deals & Cancel Pending Emails

Version: 5.1.0

Area	Features & Fixes Included
Gmail Integration — Deals	• Extended Gmail Integration to **Deal** records -Deals now have an **Emails** tab. • Emails of every Contact linked to a Deal are synced and shown on the Deal, and you can compose and send directly from the Deal. • When a Deal has multiple Contacts, the **To** field is pre-filled with all of them (each a removable chip), so you can email one or several in a single message - sent as one email with multiple To addresses and linked to the Deal and each recipient Contact. • Because a Deal's Contacts belong to the Deal's Company, the recipient list is scoped to that Company.
Gmail Integration — Cancel pending email	• Added a **Cancel** action on outgoing emails while they are still **Pending** (queued for the next 5-minute sync). Canceling removes the queued email before it is sent. • Sync is interval-based, so if a sync is already running at the moment you cancel, the email may still be sent (no duplicate or error).

Area	Features & Fixes Included
Security	• Resolved third-party dependency vulnerabilities flagged by Snyk. Routine security maintenance.

May 28, 2026 — Custom Fields & Gmail Integration Goes Live

Version: 5.0.0

Area	Features & Fixes Included
Custom Fields	Introduced Custom Fields across all five core entities — Leads, Deals, Contacts, Companies, and Products. Ten field types are supported: Short text, Paragraph, Dropdown, Multi-select, Labels (with optional suggested labels), Number, Date, Timestamp, People, and URL. Each field appears on the entity's detail page in the **More fields** section, as optional columns in list views (via **Customize table**), in the filter panel, and in CSV exports. Custom fields are also supported in Leads Import, Contacts Import, and Companies Import.
Lead → Deal custom-field copy	When converting a Lead to a Deal, custom fields with the **same name and the same type** on both entities now carry their values over automatically. See Custom Fields for the full rule and example.
Change log for custom fields	Every custom-field edit on a **Lead** or **Deal** is recorded on the record's **Timeline** tab — who changed which field, when, and the value before and after. History is preserved even after a field is deleted.
Gmail Integration	Gmail Integration is now live — the scopes prepared in 4.3.0 are active, and Gmail sync runs in both directions every 5 minutes for connected accounts. Added CC recipients when composing emails from a Contact or Lead. Added links to the Gmail Connector banner in the Emails panel after approval, plus several smaller Gmail fixes and stability improvements.

Area	Features & Fixes Included
Dashboard & Reports	Added the **"All Pipelines"** option to the Deals page, the Dashboard's Pipeline Funnels selector, and deal-based Reports — stages with identical names across pipelines (such as *Won* and *Lost*) are aggregated into a single row when this option is selected. Added a **Total** row below each table in Reports, including the Performance by Assignee Report. Improved the assignee filter across Dashboard and Reports. **Deal probability** is now available in reports and filters. When exporting with the **Contact name** column, an **Email** column is now included automatically.
Bug Fixes	Kanban: total of Lost Deals is now calculated correctly. Re-linking a board no longer fails after unlinking the previous one. Lead creation no longer fails when the default *New* status has been deleted. Products search in Leads and Reports now scrolls correctly.

Apr 30, 2026 — Leads Configuration & Rovo Bulk Actions

Version: 4.7.0

Area	Features & Fixes Included
Leads	• Introduced Leads Configuration — administrators can now manage **Lead Statuses** and **Lead Sources** under *Settings → Leads*. • Lead Statuses support *Open* and *Closed* types, custom colors, drag-and-drop reordering, and safe deletion (Leads are reassigned to another status before deletion). System Closed statuses (*Lost*, *Junk*, *Duplicate*) are protected. • Lead Sources can be added, renamed, reordered, and deleted to match how your team tracks where Leads come from.
Rovo	• Expanded Rovo Agent capabilities with bulk actions on Leads. • Added bulk updates for **status**, **assignee**, and **notes** based on filter criteria (status, source, tag, or any combination). • Added bulk **tag** management — add, remove, and replace tags across filtered Leads, including conditions like "no tags" or "leads with both tag A and tag B". • Added bulk **product** management — add, remove, and replace products on filtered Leads.

Area	Features & Fixes Included
Privacy & Compliance	• Implemented the Atlassian **Personal Data Reporting API** for both Jira and Confluence, ensuring Mria CRM meets Atlassian's privacy and GDPR-compliance requirements for apps that store personal data (such as user references and AccountIDs).

Apr 17, 2026 — CSV Export Expansion & Products Filtering

Version: 4.6.0

Area	Features & Fixes Included
Deals, Contacts, Companies, Products	• Added ability to export data to CSV across all major entities.
Products	• Added filtering functionality to refine the Products list by key attributes.

Apr 9, 2026 — Reports & Export to CSV

Version: 4.5.0

Area	Features & Fixes Included
Reports	• Introduced Reports section in the main menu. • Added initial set of reports: Sales Performance by Assignee, Sales by Period, Open Deals by Period, and Lost Deals by Period. • Added ability to export reports to CSV.
Leads	• Added Export to CSV functionality in Table view.
Leads, Deals, Contacts, Companies	• Added ability to customize visible columns in Table view.

Area	Features & Fixes Included
Rovo	• Introduced initial ability to create Leads using names and emails. • This is the first version of the feature and will be extended in future releases.

Apr 3, 2026 — Leads Kanban, Companies Import & Kanban Improvements

Version: 4.4.0

Area	Features & Fixes Included
Leads	• Introduced Kanban view for Leads, enabling visual management by status. • Leads can be moved across columns to update their status.
Companies	• Added Companies import, allowing bulk upload via `.CSV` and `.XLSX` files. • Clicking on Linked Contacts now opens a filtered list of related Contacts.
Deals	• Added sorting in Kanban view (by Created date, Closing date, and Amount). • Added Deal probability display on cards in Kanban view. • Added average Deal probability per stage in Kanban columns.
Dashboard	• Clicking on funnel values now opens a filtered list of Deals for the selected stage and date range.

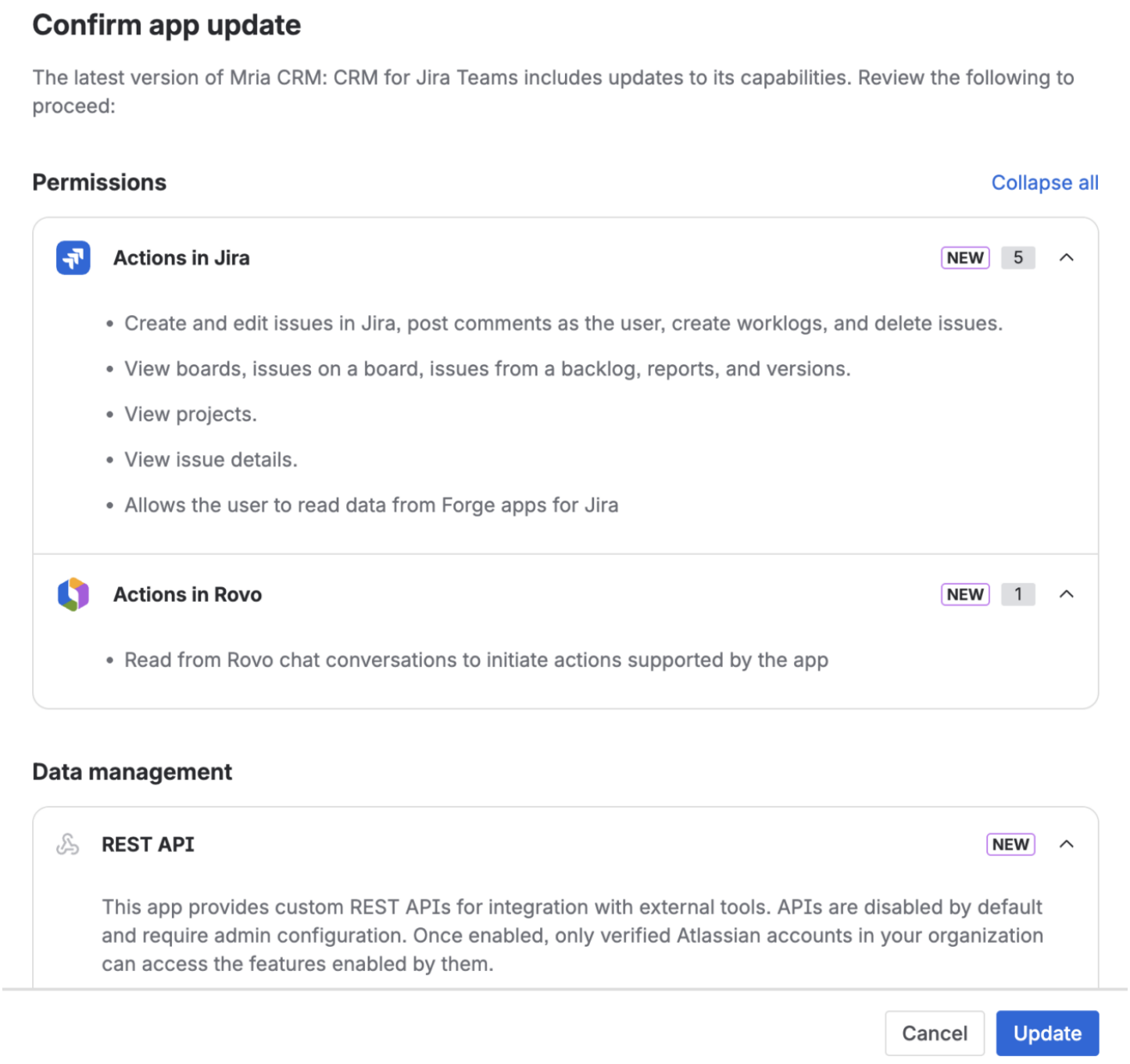
Mar 17, 2026 — Jira Boards & Work Item Creation Enhancements

Version: 4.3.0

This version requires a manual update.

Due to changes in app scopes, administrators need to approve the update in Jira.

To reduce the need for frequent updates, this release also includes **additional scopes for upcoming features** (such as Gmail integration and Rovo). These features are not yet active, but granting access now ensures smoother future updates without additional manual steps.



Area	Features & Fixes Included

Jira Integration	• Added ability to link Jira boards to Leads, Deals, Contacts, and Companies. • Introduced option to create Jira work items while linking them, allowing users to create and associate issues in one step.
Contacts & Companies	• Added ability to filter Companies by import source, making it easier to track records created via Contact imports.
UI & Navigation	• Introduced a collapsible sidebar for improved workspace navigation and more screen space.
General Improvements	• Minor UI enhancements and internal improvements.

February 17, 2026 — Individual Deal Probability & Jira Space Linking

Version: 4.2.1

Area	Features & Fixes Included
Deals	• Added individual Deal probability, allowing manual override of stage probability per Deal. • When customized, weighted amounts in Kanban are calculated using the Deal's individual probability.
Jira Integration	• Introduced ability to link Jira spaces directly from Leads, Deals, Contacts, and Companies. • Linked spaces remain visible on the entity once added.
Lead → Deal Conversion	• Added option to transfer all links (Jira, Confluence, Web) when converting a Lead to a Deal.
Activities & Assignment	• Added quick "Assign to me" option for Leads, Deals, Tasks, and Meetings.

Area	Features & Fixes Included
Meetings	• End time is now automatically set to 1 hour after the selected start time by default.

January 28, 2026 — Deal Probabilities & Pipelines Reorder

Version: 4.1.0

Area	Features & Fixes Included
Pipelines	• Added **Deal probability per stage**, allowing each pipeline stage to have a configurable probability percentage. • Weighted Deal amounts are now calculated automatically in the Deals Kanban view based on stage probability. • Introduced **pipeline reordering**, letting administrators control the display order of pipelines. The first pipeline in the list is now used as the default across the CRM.
Deals	• Added visibility of weighted totals in Kanban view for more accurate pipeline forecasting.
UI & Performance	• Minor UI refinements and stability improvements related to pipeline configuration and Deal views.

January 13, 2026 — Pipelines & Reporting Upgrade

Version: 4.0.0

Area	Features & Improvements
Pipelines	• Introduced Pipelines Configuration allowing teams to fully customize sales stages. • Added support for **Multiple Pipelines** so different sales workflows (sales, renewals, partnerships, etc.) can be managed independently.

Area	Features & Improvements
Dashboard	• Added **comparison with a previous period**, making it easy to track performance trends and see how metrics change over time.

January 6, 2026 — Dashboard & UI Improvements

Version: 3.0.0

Area	Features & Fixes Included
Dashboard	• Introduced a Dashboard providing a clear snapshot of sales activity, pipeline health, and conversion performance. • Added key metrics for Leads, Deals, revenue, and performance indicators. • Included visualizations for Pipeline Funnels and Revenue Trend to help track progress and identify bottlenecks. • Added flexible filters for date range and assignees to analyze performance from different perspectives.
Fixes & Improvements	• Improved JQL search across CRM entities. • Fixed a UI rendering issue in Safari.

December 17, 2025 — Productivity & Workflow Enhancements

Version: 2.4.0

Area	Features & Fixes Included
Global Settings	• Added the ability for administrators to set a single workspace currency for Mria CRM. • The selected currency applies to all users and all monetary fields across the instance. • Only one currency can be used per Jira instance (no multi-currency support or conversion).

Area	Features & Fixes Included
Deals	• Added Deal cloning: quickly create a new Deal based on an existing one. • Cloned Deals open immediately in full view with a `CLONE –` prefix in the name and the pipeline reset to the first stage. • All Deal fields, links, Products, and Contacts are copied; Activities (Tasks, Meetings, Notes) are excluded and Deal age is reset.
Notes & Linking	• Added support for links inside Notes across Leads, Deals, Contacts, and Companies. • Links can be used to reference external resources, Jira issues, or documentation directly from CRM notes.
Leads & Deals	• Improved table-level actions: you can now change the assignee directly from the list view without opening the full Lead or Deal page.
UI & Performance	• Minor UI refinements and fixes across multiple areas for improved consistency and usability.

December 9, 2025 — JSM Integration

Version: 2.3.0

This version does not require a manual update.
However, **if your Mria CRM has not been updated** since the previous release (2.2.0), administrators will still need to complete that manual update first.
How to update

Area	Features & Fixes Included

JSM Integration	• Released Jira Service Management Integration, bringing CRM visibility and linking directly to support requests. • Added intelligent contact suggestions to help support agents identify whether a requester already exists in Mria CRM or should be created as a new Contact and Lead. • Enabled one-click linking of matched Contacts, and automatic linking of associated Companies when applicable.
UI & Performance	• Fixed several issues related to time zones • Improved notifications for upcoming events • Adjusted scroll behavior • Improved handling of long names in Contacts, Leads, Deals, and Companies (better wrapping and overflow control). • Refined spacing, alignment, and general UI polish for a smoother experience.

Nov 28, 2025 — Confluence Integration & Mentions

Version: 2.2.0

Manual Update Required

This update introduces new Atlassian permissions (for Confluence actions and Analytics scope). Administrators must update the app manually to enable all new features.

How to update

Area	Features & Fixes Included
Notes	• Added the ability to mention users in Notes using *@username*. • Mentions trigger notifications for improved collaboration.

Area	Features & Fixes Included
Confluence Integration	• Introduced Confluence Integration for linking Pages, Spaces, and Live Docs to Leads, Deals, Contacts, and Companies. • Includes permission-based search — users see only what they can access in Confluence. • Requires connecting Mria CRM to Confluence through Manage apps → Mria CRM → Manage connections.
Web Links	• Added ability to attach general Web links to CRM entities when Confluence access isn't needed. • Works for Leads, Deals, Contacts, and Companies.
Notifications	• Improved Notifications UI for clearer visibility and consistency. • Added a new upcoming meeting alert sent 1–2 hours before the event.
Analytics (Sentry Logging)	• Introduced anonymous Sentry error logging to help diagnose issues faster. • No client or CRM data is collected — only technical crash reports used for rapid bug fixing. • This adds a new *Analytics* permission request during update (required for proper operation).

Nov 13, 2025 — Contacts Import & Reasons for Loss

Version: 2.1.0

Area	Features & Fixes Included
Contacts Import	• Introduced full Contacts Import with support for CSV and XLSX files. • Users can now create or update Contacts, create/link Companies, and link Contacts to existing Leads — all in a single import file.
Reasons for Loss	• Added an optional Reason for Loss field when marking a Deal as Lost. • Reason is shown in Deal details only for Deals where a value has been provided.

Area	Features & Fixes Included
Activities	• Improved sorting across all blocks in the Activities module. • Added clearer highlighting for overdue Deals and other UI refinements for better readability.
UI & Performance	• Interface improvements and minor fixes across Notifications, Change Logs, and Leads Import. • General performance optimizations for smoother daily use.

Oct 31, 2025 — Lead Import & Notifications

Version: 2.0.0

Area	Features & Fixes Included
Leads Import	• Introduced Leads Import from CSV and XLSX files. • Added field and value mapping, duplicate handling, and background import progress. • Imports now appear in the Settings → Data Administration tab and in the Leads filters.
Notifications	• Added a Notifications module with detailed activity updates for Leads, Deals, Tasks, Meetings, and Imports. • Added options to mark all or individual records as read and filter unread notifications. • Upcoming behavior: while viewing the page, new records won't appear instantly but the counter in the menu will stay updated.
Notes Editor	• Added a WYSIWYG editor for Notes, allowing formatted text, checklists, and lists.
UI & Performance	• Various UI refinements and minor fixes for improved stability and user experience.

Oct 14, 2025 — CRM Statuses & Linking

Version: 1.3.0

Area	Features & Fixes Included
Contacts & Companies	• Added CRM statuses: *Active*, *Inactive*, and *Prospect*.
Linked work items	• From the Jira issue right panel, you can now link/unlink Leads, Deals, Contacts, and Companies. • Improved search for Jira work items when linking to CRM entities.
Activities & Tasks	• When Tasks are created with a date in the past, they now remain in the Planned section as Overdue (previously they were marked Done and moved to Timeline).
Leads & Deals	• Fixed creation for users without "Browse users & groups" permission in Jira.
UI & Performance	• Minor UI fixes and general improvements.

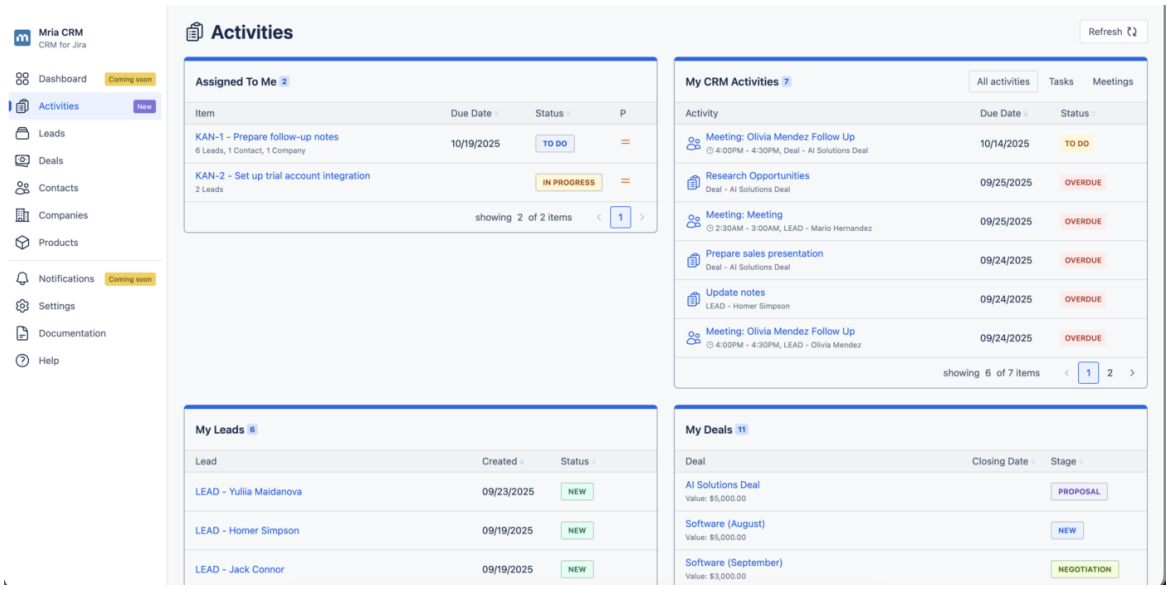
Oct 10, 2025 — Activities & Advanced Jira Integration

Version: 1.2.0

Area	Features & Fixes Included

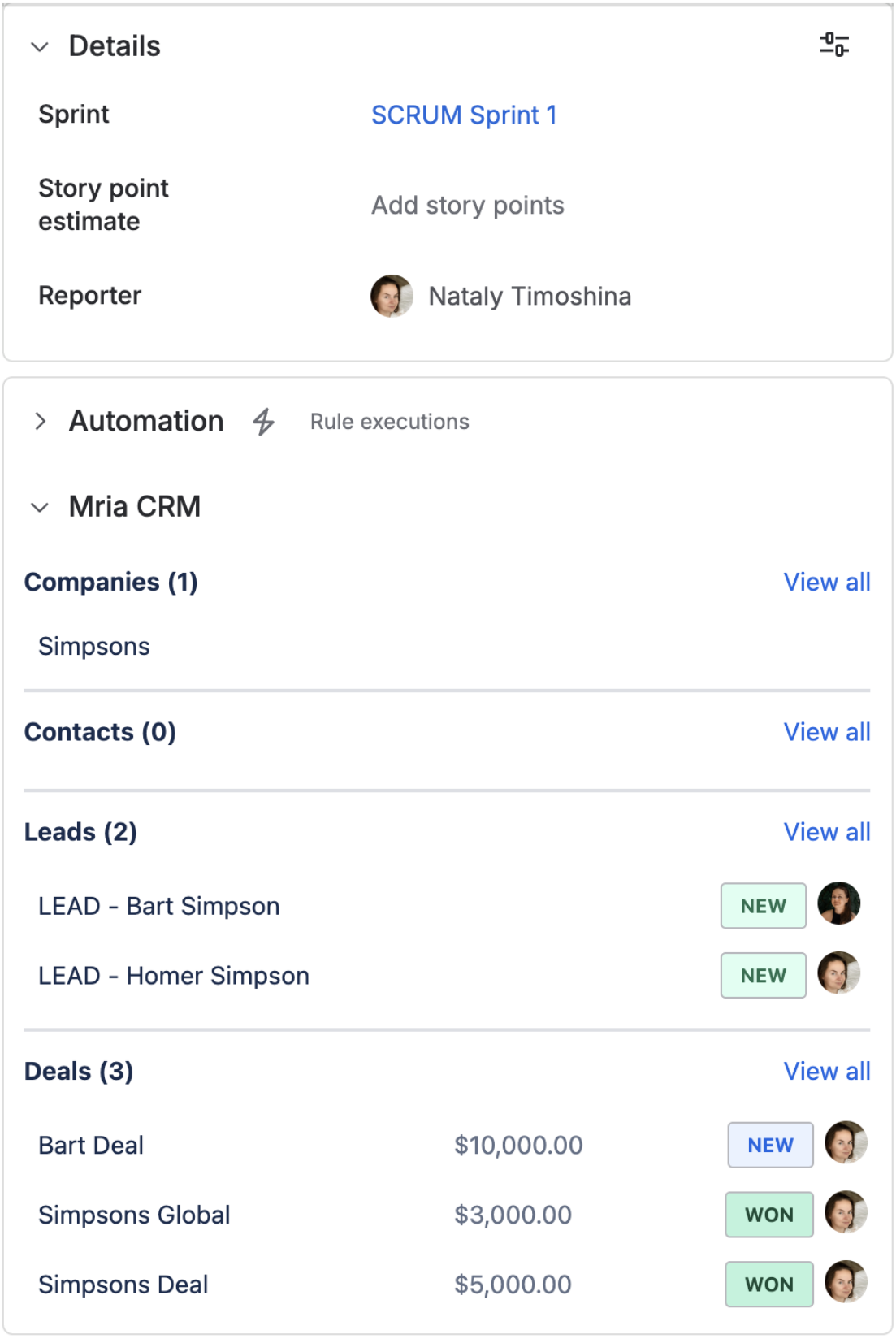
Activities

- Introduced a new **Activities** module showing the current Jira user's assigned CRM tasks, meetings, Leads, Deals, and linked Jira work items.
- Added filtering by activity type (Tasks, Meetings, Notes, etc.).



Jira Integration

- Added a structured **Mria CRM** panel to Jira issue view, displaying linked **Leads, Deals, Contacts, and Companies** with their status and assignee details.
- Improved sync between CRM records and Jira work items for better visibility.



UI & Performance	• Optimized performance for all filters across modules. • Refined interface and logic behavior for smoother navigation. • Improved error handling and stability across the app.

Sep 15, 2025 — Enhanced Linking

Version: 1.1.0

Area	Features & Fixes Included
Leads & Deals	• Introduced a dedicated **Linked work items** section (moved out of Activities). • Deal conversion now opens the newly created Deal, not the Lead. • Added automatic Deal amount suggestion based on selected Products. • Fixed filters behavior in Deals Kanban view.
Contacts & Companies	• You can now link Jira work items directly to Contacts and Companies for better traceability.
Products	• Fixed issue with Product prices not being applied correctly when added to a Lead or Deal.
UI & Performance	• Fixed filters UI glitches in Safari. • Cleaned up 403 error reporting so only relevant messages appear. • Improved website link validation.
Settings	• Unified Created/Updated timestamps across all entities for consistency.
Other	• Added a brand-new **"Get started"** page in Manage Apps to help new users quickly find their way.

Sep 08, 2025 — First Release

Version: 1.0.0

Area	Features Included

Leads	Leads Management
Deals	Deals Management
Contacts	Contacts Management
Products	Products Management
Settings	Basic Roles & Permissions
Other	Demo Data available for testing